



MONTHLY INCOME		
Salary (Net)	\$	_____
Interest	\$	_____
Investments/Dividends	\$	_____
Other Income	\$	_____
TOTAL MONTHLY INCOME	\$	_____

MONTHLY LIVING EXPENSES		
HOME		
Mortgage / Rent	\$	_____
Utilities (electricity, gas, water)	\$	_____
Phone	\$	_____
Cable / Satellite	\$	_____
Internet	\$	_____
Repair / Maintenance / Furnishings	\$	_____
Property Taxes	\$	_____
Other	\$	_____
TOTAL HOME	\$	_____

DAILY LIVING		
Groceries	\$	_____
Dining / Eating Out	\$	_____
Personal care & supplies	\$	_____
Pets: food, supplies, medical	\$	_____
Laundry / Dry Cleaner	\$	_____
Clothing and Shoes	\$	_____
Other	\$	_____
TOTAL DAILY LIVING	\$	_____

HEALTH		
Doctor / Dentist	\$	_____
Medicine / Drugs	\$	_____
Vision	\$	_____
Other	\$	_____
TOTAL HEALTH	\$	_____

TRANSPORTATION		
Payments	\$	_____
License / Taxes	\$	_____
Maintenance	\$	_____
Gas & Oil	\$	_____
Public transportation fares	\$	_____
Other	\$	_____
TOTAL TRANSPORTATION	\$	_____

SAVINGS		
Emergency Fund	\$	_____
Investments (retirement, college, etc.)	\$	_____
Other	\$	_____
TOTAL SAVINGS	\$	_____

OBLIGATIONS / DEBTS		
Credit Card(s)	\$	_____
Alimony / Child Support	\$	_____
Taxes	\$	_____
Loan(s)	\$	_____
Other	\$	_____
TOTAL OBLIGATIONS / DEBTS	\$	_____

SCHOOL / CHILDREN		
Tuition	\$	_____
Materials (books, computers, etc.)	\$	_____
Transportation	\$	_____
Child care / Babysitting	\$	_____
Other	\$	_____
TOTAL SCHOOL / CHILDREN	\$	_____

INSURANCE		
Auto	\$	_____
Health	\$	_____
Home / Rental	\$	_____
Life	\$	_____
Other	\$	_____
TOTAL INSURANCE	\$	_____

CHARITY / GIFTS		
Gifts (birthdays, holidays, etc.)	\$	_____
Donations / Tithing	\$	_____
Other	\$	_____
TOTAL CHARITY	\$	_____

ENTERTAINMENT		
Sports / Hobbies	\$	_____
Movies / Theater	\$	_____
Travel / Vacation	\$	_____
Other	\$	_____
TOTAL ENTERTAINMENT	\$	_____

MISCELLANEOUS		
Beauty / Barber	\$	_____
Subscriptions / Membership fees	\$	_____
Allowances	\$	_____
Other	\$	_____
TOTAL MISCELLANEOUS	\$	_____

TOTAL MONTHLY LIVING EXPENSES	\$	_____
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MONTHLY INCOME & EXPENSES SUMMARY		
Total Monthly Income	\$	_____
Total Monthly Living Expenses	\$	_____
NET INCOME / SAVINGS	\$	_____

NOTES	